

Municipal Adviser RFQ
City of Appleton
\$2,370,000 General Obligation Refunding Bonds, Series 2021A

The City of Appleton, Minnesota (the "Issuer") is issuing the above issue (the "Issue") in a negotiated sale with Northland Securities ("Northland"). Pursuant to Minnesota Statutes, Section 475.60, Subd. 2, the Issuer seeks to retain an "independent municipal adviser" for the purpose of providing an opinion on the fairness of the proposed pricing. The scope of services for this engagement includes the following:

1. Review interest rates, yields and discount proposed by Northland.
2. Provide Issuer and Northland with feedback on the proposed pricing and if disagree provide recommended changes and the basis for the recommendation.
3. Provide Issuer and Northland with approval on final pricing via email.
4. Provide Issuer and Northland with written opinion within five (5) business days of pricing.

Firms interested in providing this service must submit a complete and signed form by April 12, 2021 to:

City of Appleton, Minnesota
Willie Morales
City Administrator

Quote for Municipal Adviser Service

Firm Name: _____

Contact Person: _____

Contact Phone: _____

Contact Email: _____

Fee for this Service: \$_____

In submitting this form, the firm agrees to provide the services requested.

Submitted by,

Name: _____

Title: _____

Date: _____